



Coinsurance – The Other Reinsurance 暨 IAIS ComFrame and IASB Insurance Contracts 研討會

- 日期：102年4月26日（五）下午 13:30-17:00
- 地點：文化大學城區部數位演講廳(台北市延平南路127號4樓)
- Topics:

I. Coinsurance – The Other Reinsurance :

- Define coinsurance and its variants
- Compare and contrast coinsurance with more traditional risk-premium reinsurance
- Explore reasons why companies might consider coinsurance versus risk-premium reinsurance, such as:
 - o Capacity
 - o Level of comfort with product risks
 - o Investment capabilities
 - o Accounting and solvency considerations
- Discuss considerations when entering into a coinsurance transaction

主講人：美國再保險公司(RGA) Larry Carson資深副總裁



II. IAIS ComFrame and IASB Insurance Contracts :

ComFrame, the IAIS's initiative to supervise internationally active insurance groups. After an introduction of who the IAIS is, this presentation will address the purpose, the terms, and progress of this Common Framework for assessing the solvency of insurance groups. This will impact all local insurers that are affiliates of large international holding companies.

IASB's Insurance Contracts project. Sometime during the second quarter of 2013 the IASB will re-expose revisions to its 2010 Exposure Draft. This presentation will highlight a) a short review of the history of this project, b) recent decisions made, c) the objectives of the re-exposure, d) where the IASB and FASB differ, and e) impact on the industry and preparation steps.

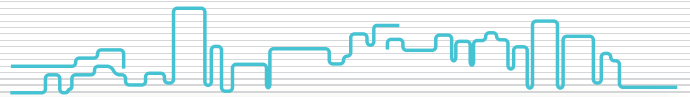
主講人：北美精算學會清償委員會主席Mr. Thomas Herget

- 時數：4小時

議程

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|---------------|--|
| 13:00 ~ 13:30 | 報到 |
| 13:30 ~ 13:40 | 引言 |
| 13:40 ~ 15:10 | Coinsurance - The Other Reinsurance |
| 15:10 ~ 15:30 | 休息茶敘 |
| 15:30 ~ 17:00 | IAIS ComFrame and IASB Insurance Contracts |

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 主辦單位：中華民國精算學會 Tel: (02) 2364-9168 Fax: (02) 3365-2283
 Email: airc.org@gmail.com



Lawrence S. Carson FSA, MAAA
Senior Vice President and Chief Pricing Actuary,
Global Financial Solutions

RGA Reinsurance Company

Larry Carson is Senior Vice President and Chief Pricing Actuary, Global Financial Solutions for RGA Reinsurance Company. He is responsible for overseeing all aspects of pricing for this worldwide business unit, which focuses on asset-intensive, capital-motivated, and bulk longevity reinsurance transactions.

Prior to joining RGA in 1999, Larry was with the actuarial firm of Milliman and Robertson (now Milliman Inc.). There, he worked on demutualizations, mergers and acquisitions valuations, and market-conduct class-action settlements. Previously, he was with Equitable Life Assurance Society, where he held several actuarial positions.

Larry received an A.B. (cum laude) degree in mathematics from Harvard University. He is a Fellow of the Society of Actuaries (SOA) and a Member of the American Academy of Actuaries. He has also served in various roles with the SOA's Reinsurance Section Council, was a member of the Academy's Life Reinsurance Work Group, and has spoken at numerous industry meetings.

R. Thomas Herget, FSA, MAAA, CERA

Tom Herget is an actuary who specialized in financial reporting, risk management and corporate performance.

He was Executive Vice President at PolySystems, Inc. and later President of Risk Lighthouse LLC.

Tom is a past president of the Chicago Actuarial Association, former editor of the Society of Actuaries' Financial Reporting Section newsletter, former chair of the SoA's Financial Reporting Section and former member of the editorial board of the *North American Actuarial Journal*. He is a chief editor of several textbooks, *U.S. GAAP for Life Insurers* (2000 and 2006) (10,000 copies sold) and *Insurance Industry Mergers & Acquisitions* (2005) (3,000 copies sold).



Tom currently serves as chair of the American Academy of Actuaries' Solvency Committee and is active in the International Actuarial Association.

Tom served and serves as project oversight director for the Society of Actuaries' study of the impact of the the *Preliminary Views and Exposure Draft* papers published by the IASB for insurance contracts.

Tom has served as Director on several Boards: PolySystems, Inc. 1985-2007; Society of Actuaries, 2001-2004; American Academy of Actuaries, 2006-2009; and Risk Lighthouse LLC 2010-2012.

He worked from 1982 to 2008 at PolySystems, Inc. where he was Executive Vice President and Principal Owner, responsible for customer support, consulting and implementation projects. Prior to that, Tom worked at The Hartford, Peat Marwick and CNA.

Tom holds a B.A. degree in Actuarial Science (1972) from the University of Illinois

In his free time, he enjoys tennis, basketball, traveling, reading, genealogy and community volunteer work.